

**UNITED STATES BANKRUPTCY COURT**  
**SOUTHERN DISTRICT OF TEXAS**  
**HOUSTON DIVISION**

IN RE:	§	
BROWN MEDICAL CENTER, INC.	§	CASE NO. 13-36405
	§	
DEBTOR	§	CHAPTER 11

**CHAPTER 11 POST-CONFIRMATION REPORT**  
**FOR THE QUARTER ENDING DECEMBER 31, 2018**

1.   X   Quarterly or        Final (check one)

2. SUMMARY OF DISBURSEMENTS:

A. Disbursements* made under the plan	\$10,725.22
B. Disbursements not under the plan	\$ <u>      </u> -
Total Disbursements	\$ 10,725.22

\* ALL DISBURSEMENTS MADE BY THE REORGANIZED DEBTOR, UNDER THE PLAN OR OTHERWISE, MUST BE ACCOUNTED FOR AND REPORTED HEREIN FOR THE PURPOSE OF CALCULATING THE QUARTERLY FEES.

3. Has the order confirming plan become final?   X   Yes        No
4. Are Plan payments being made as required under the Plan?   X   Yes        No
5. If "No", what Plan payments have not been made and why?

Please explain:

N/A

6. If plan payments have not yet begun, when will the first plan payment be made?        N/A

7. What date did the reorganized debtor or successor of the debtor under the plan assume the business or management of the property treated under the plan? 16-Oct-14

8. Please describe any factors which may materially affect your ability to obtain a final decree at this time.  
None known at this time.

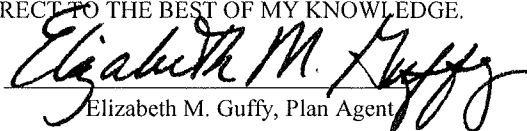
9. Complete the form for Plan Disbursements attached.

10. CONSUMMATION OF PLAN:

- A. If this is a final report, has an application for Final Decree been submitted?  
       Yes Date application was submitted                                   
       No Date when application will be submitted
- B. Estimated Date of Final Payment Under Plan

I CERTIFY UNDER PENALTY OF PERJURY THAT THE ABOVE INFORMATION IS TRUE  
AND CORRECT TO THE BEST OF MY KNOWLEDGE.

SIGNED:

  
Elizabeth M. Guffy, Plan Agent

DATE: January 28, 2019

IN RE:  
BROWN MEDICAL CENTER, INC.

CASE NO.  
13-36405

CASH RECEIPTS AND DISBURSMENTS	Oct-Dec 2014	Jan-Mar 2015	April-June 2015	July-Sept 2015	Oct-Dec 2015	Jan-Mar 2016	April-June 2016	July-Sept 2016	Oct-Dec 2016	Jan-Mar 2017	April-June 2017	July-Sept 2017	Oct-Dec 2017	Jan-Mar 2018	April-June 2018	July-Sept 2018	Oct-Dec 2018	CONFIRMATION TO DITY
CASH RECEIPTS OF QUARTER	\$1,680,733.78	\$2,527,375.24	\$1,411,653.3	\$2,003,973.59	\$1,771,389.67	\$2,387,897.47	\$2,544,446.5	\$2,544,446.5	\$2,544,446.5	\$2,544,446.5	\$2,544,446.5	\$2,544,446.5	\$2,544,446.5	\$2,544,446.5	\$2,544,446.5	\$2,544,446.5	\$2,544,446.5	\$2,544,446.5
NET PAYROLL	\$146,659.83	\$62,449.68	\$502,288.91	\$882,278.23	\$343,122.87	\$71,137.51	\$484,446.5	\$484,446.5	\$484,446.5	\$484,446.5	\$484,446.5	\$484,446.5	\$484,446.5	\$484,446.5	\$484,446.5	\$484,446.5	\$484,446.5	\$484,446.5
PROFESSIONAL FEES	\$212,411.21	\$2,284.19	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00
PROFESSIONAL FEES	\$2,271.58	\$2,284.19	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00
OFFICE	\$486.85	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00
OFFICE	\$462.25	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00
CONTRACTS	\$1,400.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00
PROFESSIONAL FEES	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00
PROFESSIONAL FEES	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00
REPAIR, MAINTENANCE & SUPPLIES	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00
ADMINISTRATIVE & FEEING	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00
OTHER (interest)	\$1,777,883.31	\$1,777,883.31	\$1,777,883.31	\$1,777,883.31	\$1,777,883.31	\$1,777,883.31	\$1,777,883.31	\$1,777,883.31	\$1,777,883.31	\$1,777,883.31	\$1,777,883.31	\$1,777,883.31	\$1,777,883.31	\$1,777,883.31	\$1,777,883.31	\$1,777,883.31	\$1,777,883.31	\$1,777,883.31
TOTAL DISBURSMENTS (one more added equal Total Disbursements, Item 2, Summary of Disbursements)	\$1,295,477.49	\$1,295,477.49	\$1,295,477.49	\$1,295,477.49	\$1,295,477.49	\$1,295,477.49	\$1,295,477.49	\$1,295,477.49	\$1,295,477.49	\$1,295,477.49	\$1,295,477.49	\$1,295,477.49	\$1,295,477.49	\$1,295,477.49	\$1,295,477.49	\$1,295,477.49	\$1,295,477.49	\$1,295,477.49
NET CASH FLOW	\$51,144,038.40	\$51,144,038.40	\$51,144,038.40	\$51,144,038.40	\$51,144,038.40	\$51,144,038.40	\$51,144,038.40	\$51,144,038.40	\$51,144,038.40	\$51,144,038.40	\$51,144,038.40	\$51,144,038.40	\$51,144,038.40	\$51,144,038.40	\$51,144,038.40	\$51,144,038.40	\$51,144,038.40	\$51,144,038.40
CASH END OF QUARTER	\$51,144,038.40	\$51,144,038.40	\$51,144,038.40	\$51,144,038.40	\$51,144,038.40	\$51,144,038.40	\$51,144,038.40	\$51,144,038.40	\$51,144,038.40	\$51,144,038.40	\$51,144,038.40	\$51,144,038.40	\$51,144,038.40	\$51,144,038.40	\$51,144,038.40	\$51,144,038.40	\$51,144,038.40	\$51,144,038.40

\*Correction to 1st QTR Report. Type: Transfer to 223,464.12

\*\* Funds being held for SMC2 are included in the SMC2 PDP Account in the amount of \$223,464.12

IN RE:

CASE NO.

BROWN MEDICAL CENTER, INC.

13-36405

## CASH ACCOUNT RECONCILIATION FOR ALL FUNDS

31-Dec-18

	Oct-18	Nov-18	Dec-18	Total
Bank Balance	\$ 1,764,035.77	\$ 1,766,925.88	\$ 1,774,624.03	\$ 5,305,585.68
Deposit in Transit	\$ 129.48	\$ 129.48	\$ 129.48	\$ 388.44
Outstanding Checks	\$ 81,454.19	\$ 81,529.19	\$ 81,454.19	\$ 244,437.57
Adjusted Balance	\$ 1,682,711.06	\$ 1,685,526.17	\$ 1,693,299.32	\$ 5,061,536.55
Beginning Cash-Per Books	\$ 1,676,840.85	\$ 1,682,711.06	\$ 1,685,526.17	\$ 5,045,078.08
Receipts	\$ 8,026.23	\$ 8,131.23	\$ 8,026.23	\$ 24,183.69
Transfers Between Accounts				\$ -
Checks/Other Disbursements	\$ 2,156.02	\$ 8,316.12	\$ 253.08	\$ 10,725.22
Ending Cash-Per Books	\$ 1,682,711.06	\$ 1,682,526.17	\$ 1,693,299.32	\$ 5,058,536.55

STATEMENT OF CASH RECEIPTS AND  
DISBURSEMENTS

	Oct-18	Nov-18	Dec-18	Total
Beginning Cash	1,676,840.85	1,682,711.06	1,685,526.17	\$ 5,045,078.08
Total Receipts	\$ 8,026.23	\$ 8,131.23	\$ 8,026.23	\$ 24,183.69
Total Disbursements	\$ 2,156.02	\$ 8,316.12	\$ 253.08	\$ 10,725.22
Ending Cash	\$ 1,682,711.06	\$ 1,682,526.17	\$ 1,693,299.32	\$ 5,058,536.55

